

Third HELCOM holistic assessment 2016–2021

# State of the Baltic Sea 2023

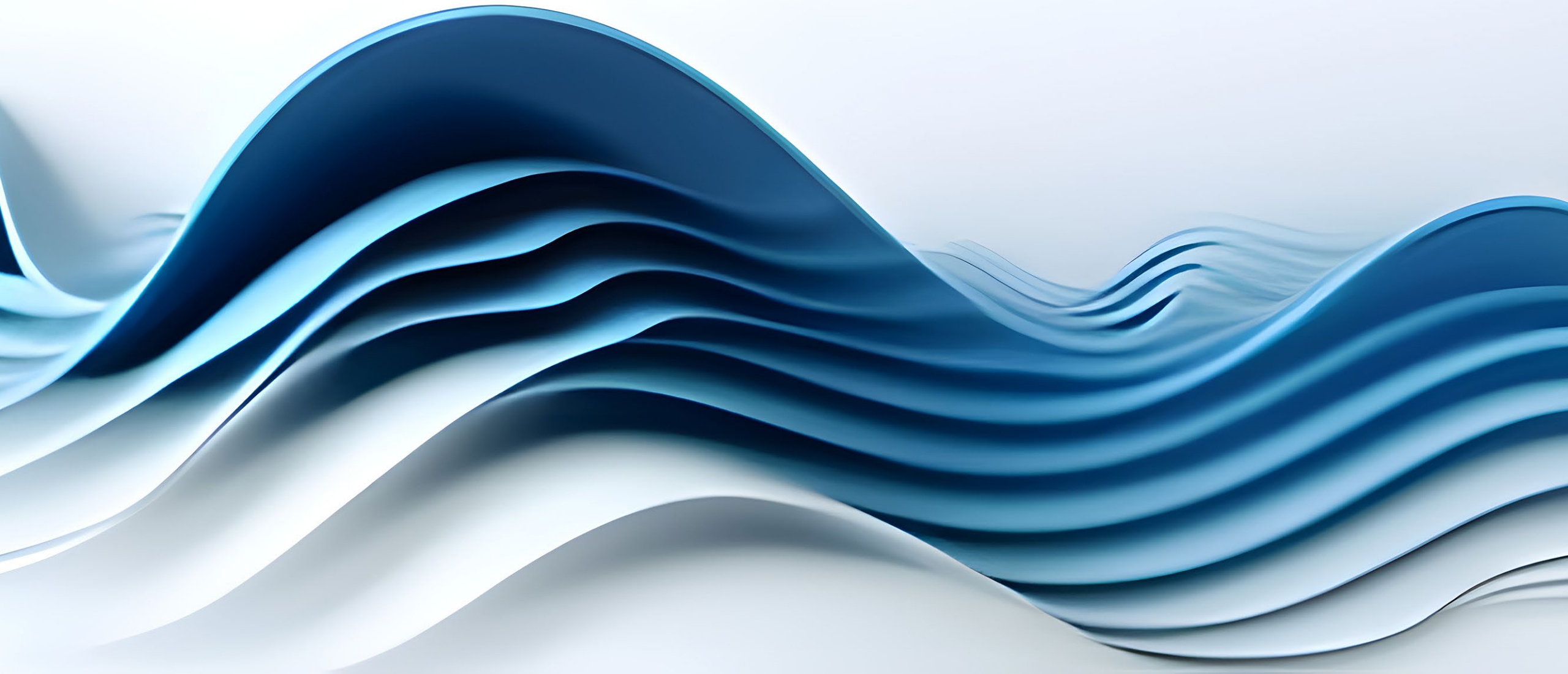


# Running order

1. About HOLAS
2. Results summary
3. Next steps



# About HOLAS



# What is the State of the Baltic Sea report?



The 2021 HELCOM **Baltic Sea Action Plan** (BSAP) includes measures that HELCOM countries have agreed on to halt the deterioration of the Baltic Sea environment.

HELCOM carries out **holistic assessments** every six years to follow up on how well the measures are functioning.

The **third HELCOM holistic assessment** (HOLAS 3) focuses on the years 2016-2021.

The **State of the Baltic Sea** (2023) is synthesis report based on a wide range of assessment products produced within HOLAS 3.



# HOLAS timeline

Initial holistic  
assessment  
2003-2007

Second HELCOM  
holistic assessment  
2011-2016  
(HOLAS II)

Third HELCOM  
holistic assessment  
2016-2021  
(HOLAS 3)

2010



2018



2023





# HOLAS provides decision-makers and authorities with...



Information on the status of the Baltic Sea environment



Information on the spatial variation of status



Information trends in development over time



Informs on the distribution of pressures and human activities



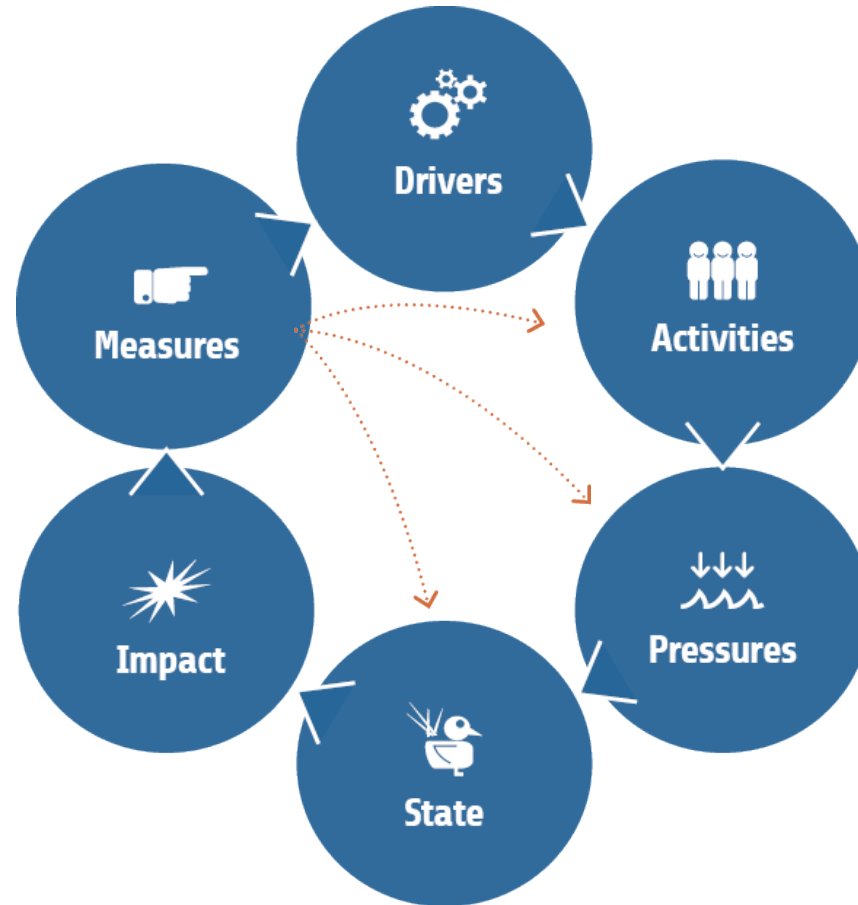
Follow up on the effect of our measures



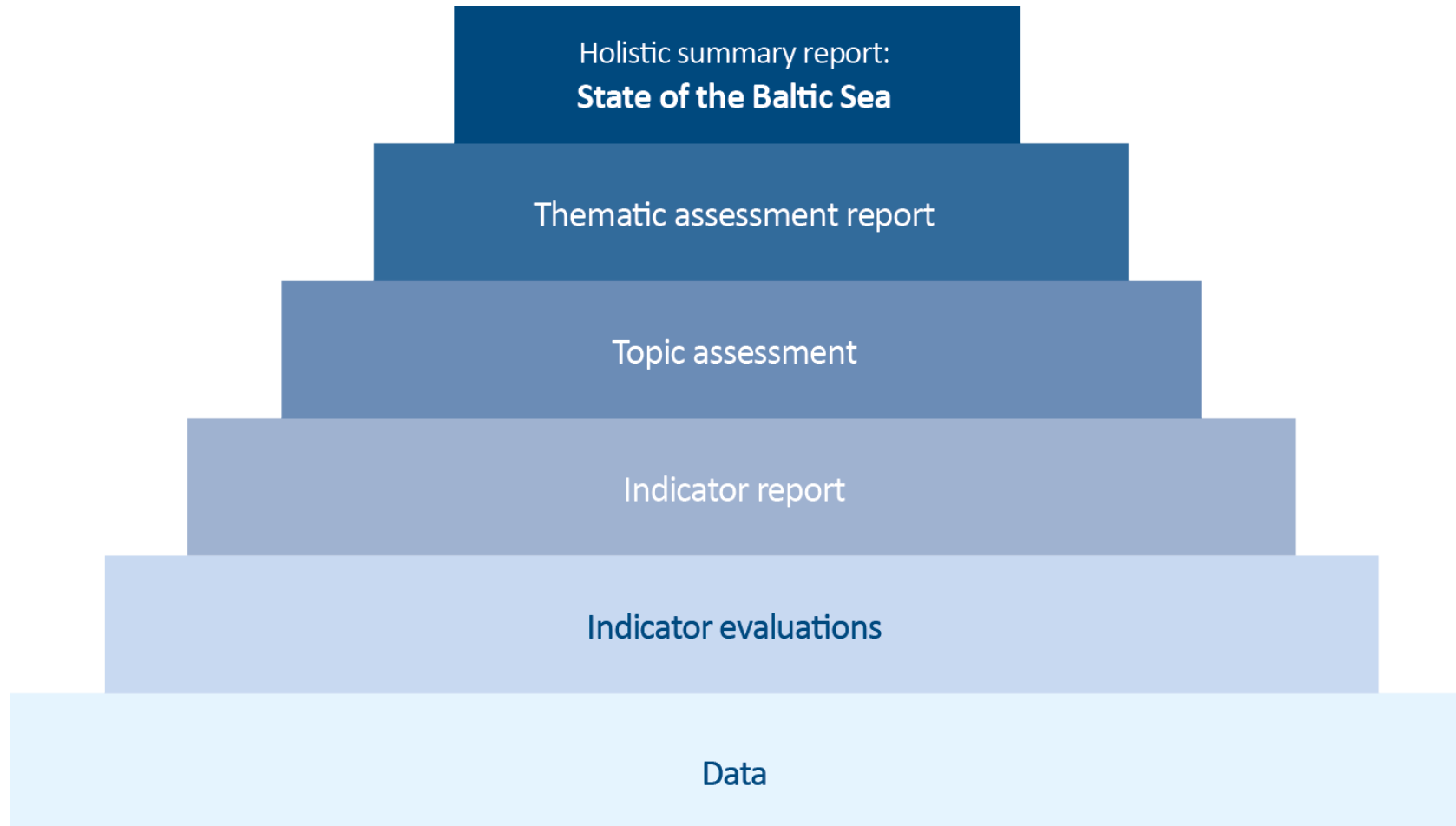
Data for EU MSFD reporting



# DAPSIM framework

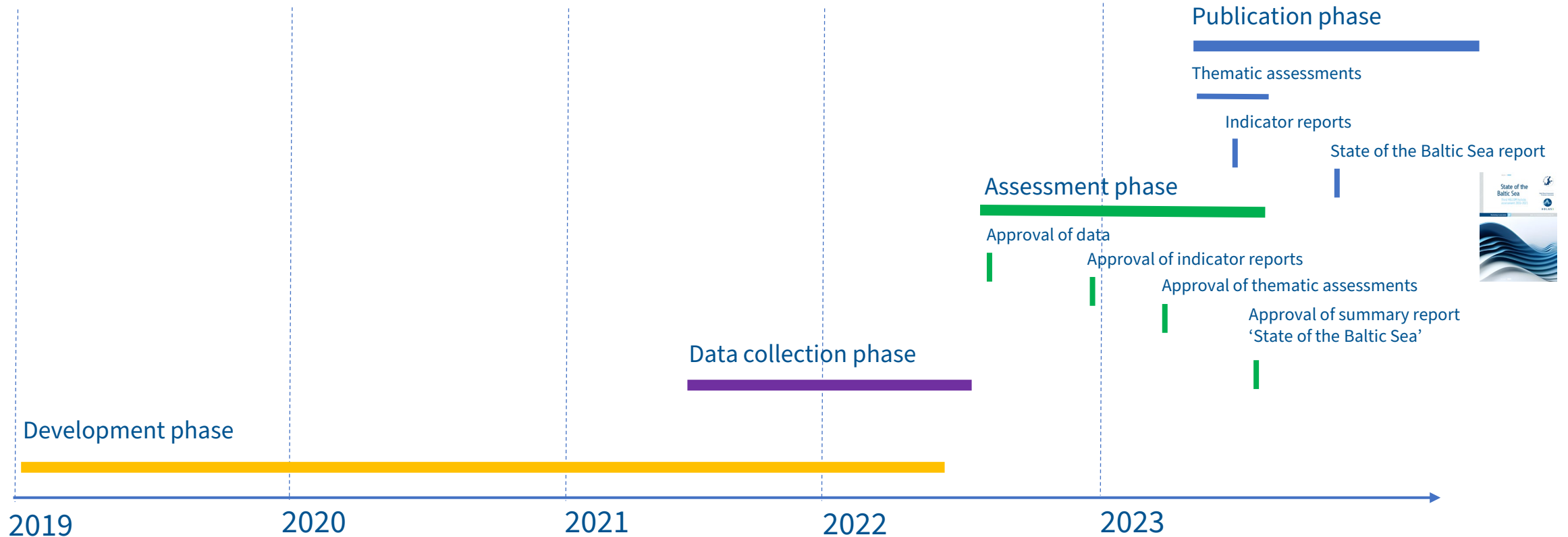


# HOLAS products





# HOLAS 3 timeline



# HOLAS in numbers

5

Thematic  
assessments

59

Indicators

956

Experts invited  
in the review  
process

2956

Comments  
addressed

290

New maps

3488

Pages of reports

156,940

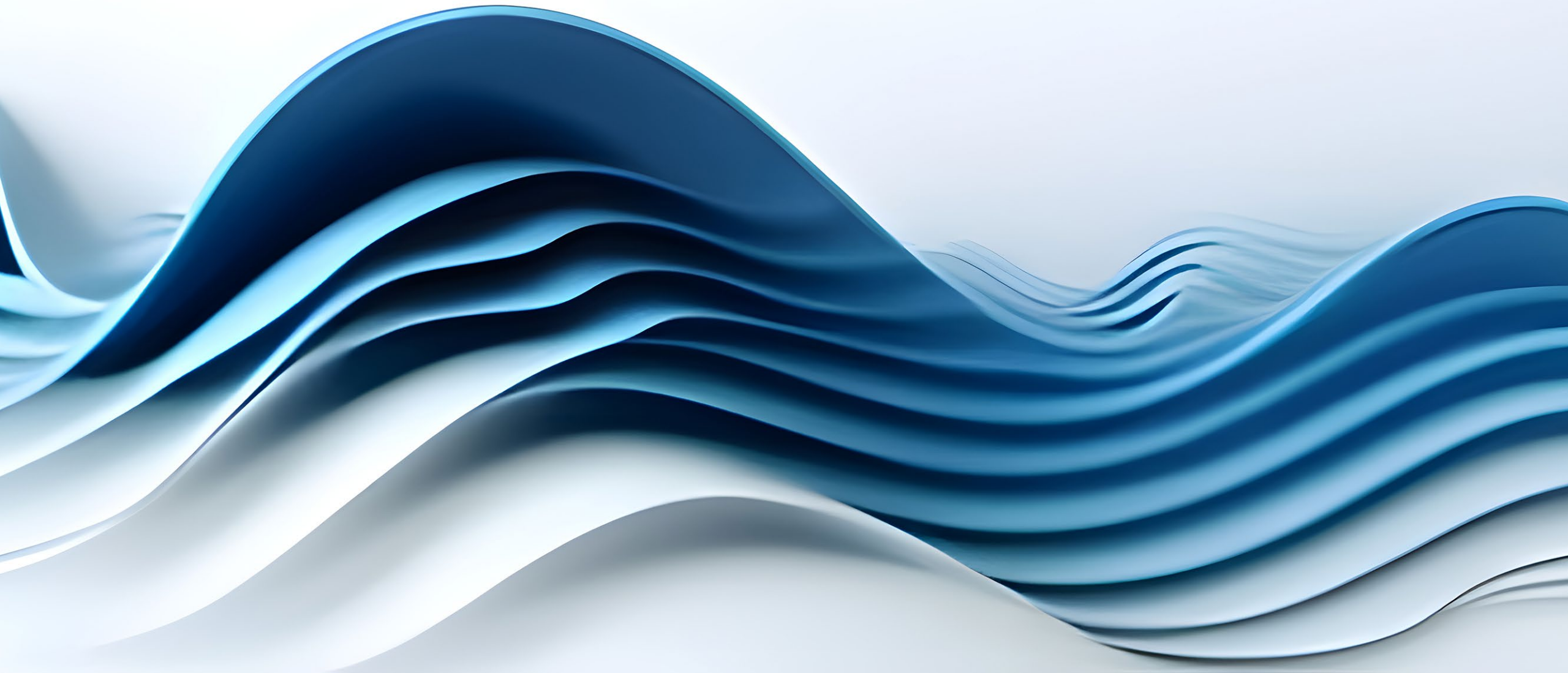
Cups of caffeinated beverages  
consumed

2,000,000+

Data points



# Results summary



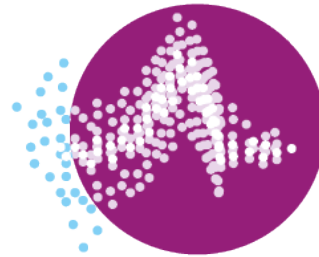
# Five themes of the assessments



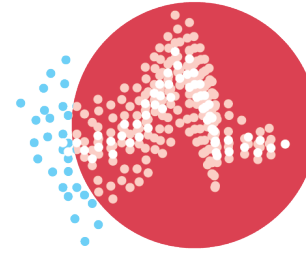
**Biodiversity**



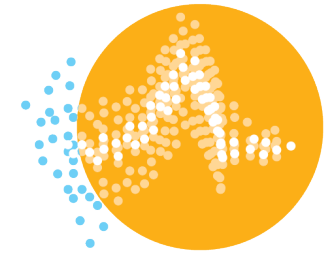
**Eutrophication**



**Hazardous  
substances, marine  
litter, underwater  
noise and non-  
indigenous species**

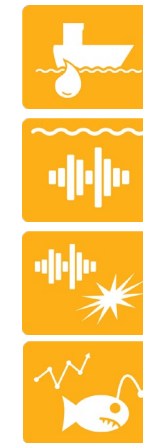
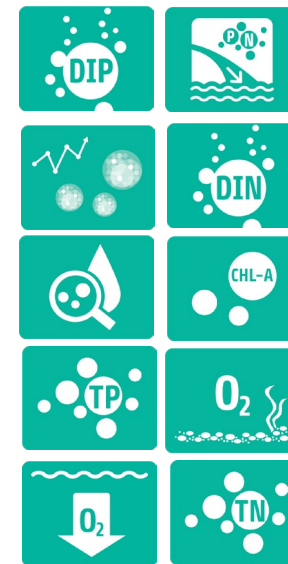
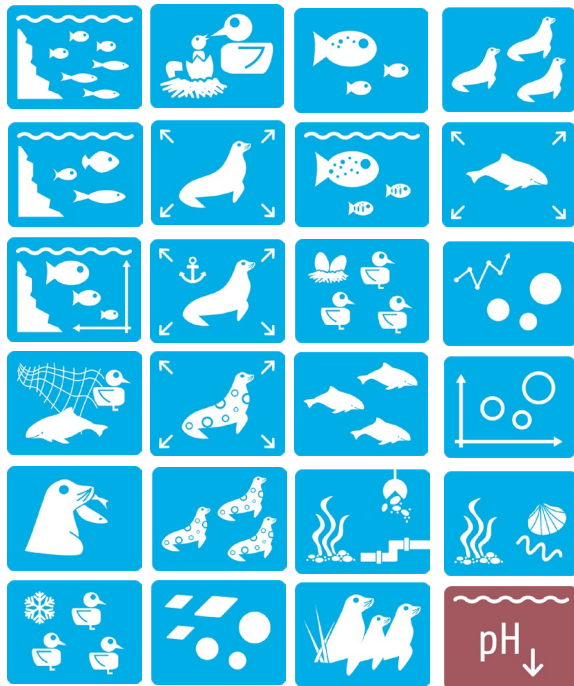


**Spatial pressures  
and impacts**



**Economic and  
social analyses**

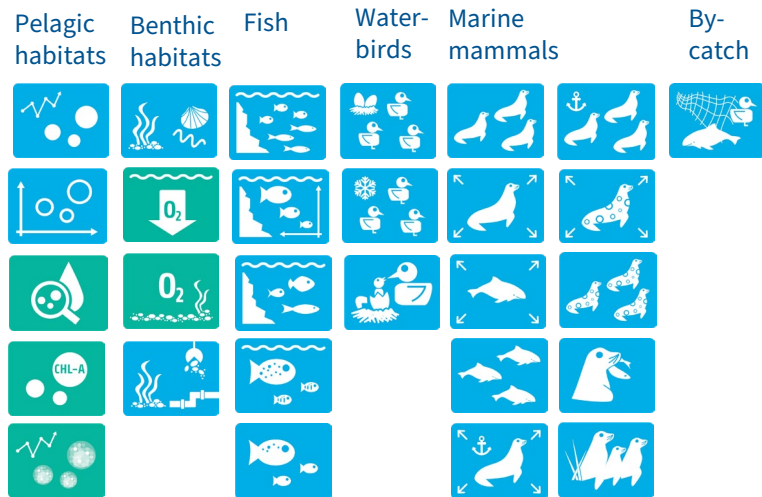
# 59 indicators (42 core, 11 pre-core, 1 supplementary, 1 element, 4 driver)



# Thematic assessments by topic & sources of data



Biodiversity



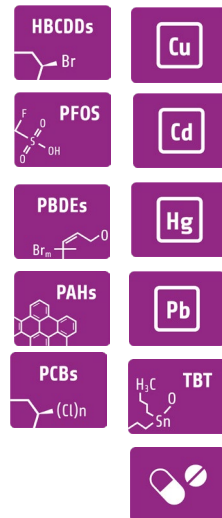
Other assessment methods used for:

- Foodwebs
- Threatened species
- Threatened habitats & biotopes
- Spatial protection
- Restoration



Hazardous substances, marine litter, underwater noise and non-indigenous species

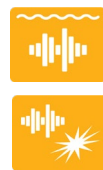
Hazardous substances



Marine litter



Underwater noise

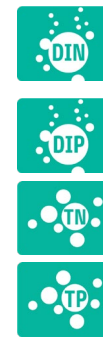


NIS



Eutrophication

Nutrient levels



Direct effects



Indirect effects



Spatial pressures and impacts

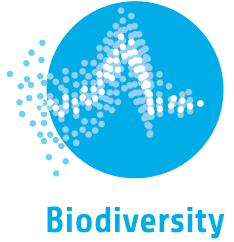
- 28 Human activity datasets
- 17 Pressure layers
- 57 Ecosystem component layers



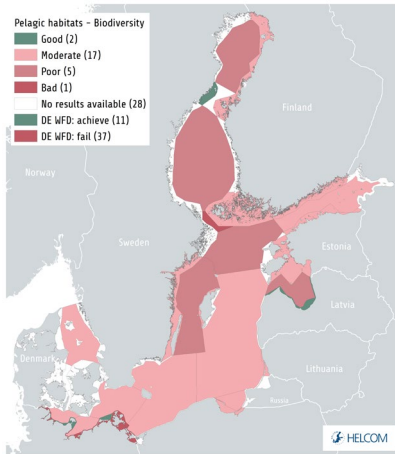
Economic and social analyses

- Use of marine waters
- Cost of degradation
- Ecosystem services
- Cost-benefit analysis
- Drivers

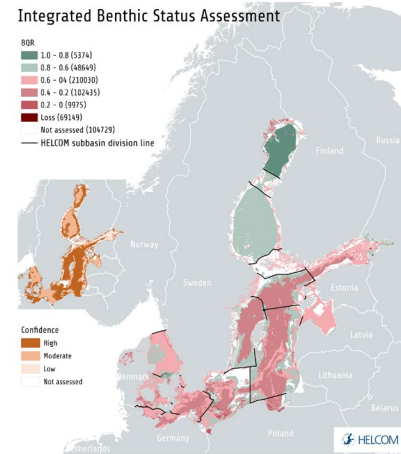
# Biodiversity – Key takeaways



## Pelagic habitats

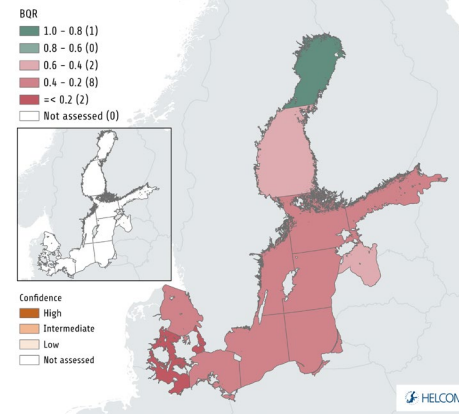


## Benthic habitats

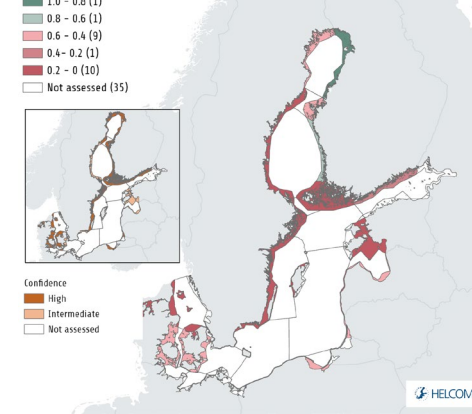


## Fish

### Commercial fish integrated assessment results

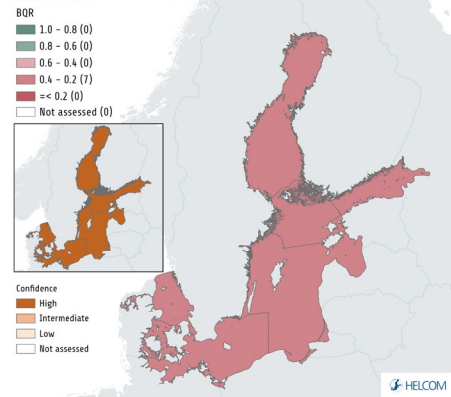


### Coastal fish integrated assessment results



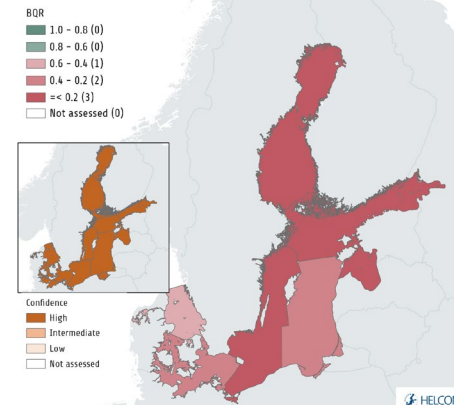
## Waterbirds

### Integrated Biodiversity Status Assessment – Waterbirds

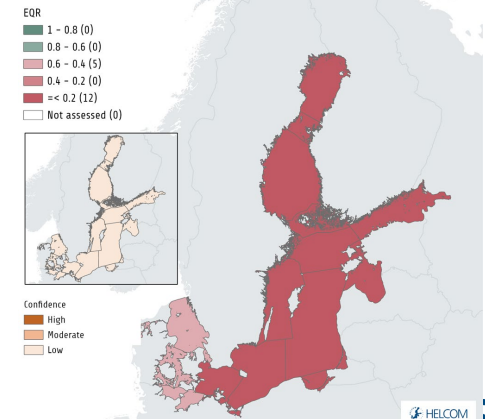


## Marine mammals

### Overall seal integrated result map



### Harbour porpoise integrated results





# Biodiversity – status by topic



**Pelagic habitats** do **not** have **good** status in any open sea subbasin



**Benthic habitats** generally do **not** have **good** status in the southern Baltic Sea, while their status is **good** in open sea areas in the northernmost subbasins.



**For fish, only** 4/15 assessed commercial stocks **have good status**.



**Waterbirds** generally do **not** have **good** status.



**Marine mammals** exhibit **not good** status in the Baltic Sea.



**Food webs:** **Major changes** in the abundance and biomass of species, driven by human pressures, have been associated with changes in the food webs of the Baltic Sea.







# Status of biodiversity core indicators by sub-basin



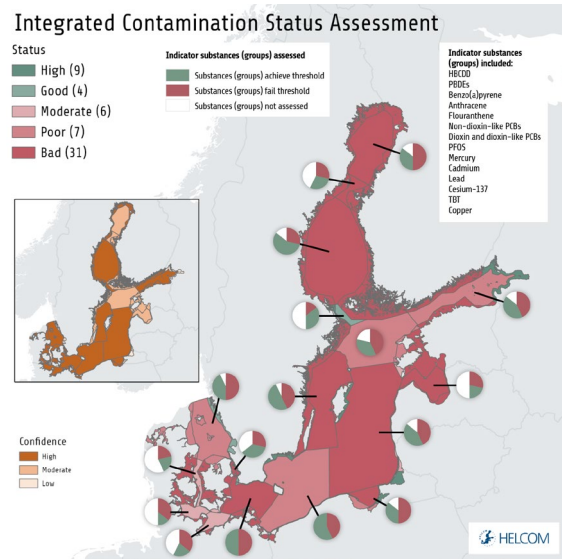
\* Core indicator agreed to be tested in this assessment  
 \*\* Pre-core indicator agreed to be tested in this assessment  
 \*\*\* The indicator 'Zooplankton size and stock' is under testing for the Gdansk Basin

# Hazardous substances, marine litter, underwater noise and non-indigenous species – Key takeaways

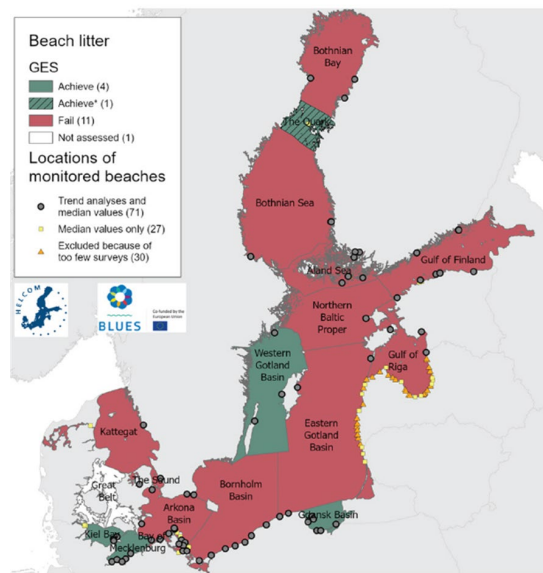


Hazardous substances, marine litter, underwater noise and non-indigenous species

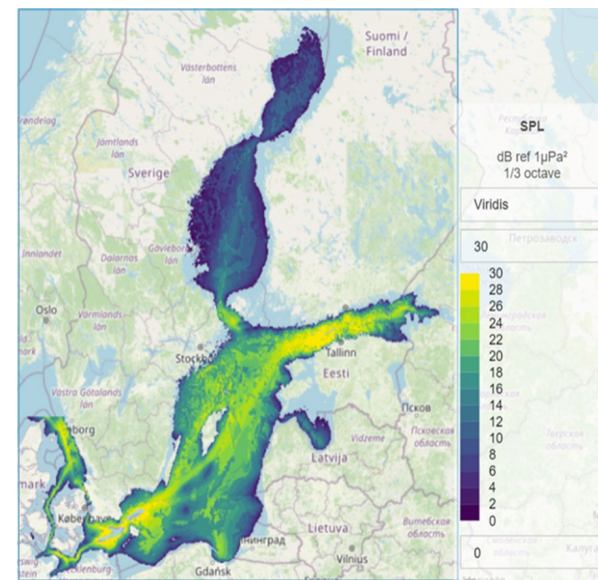
## Hazardous substances



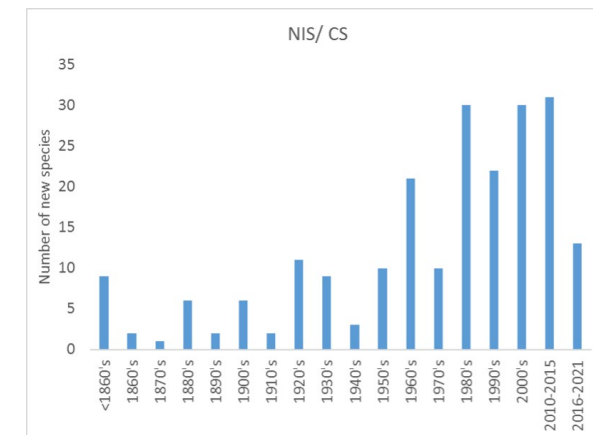
## Marine litter



## Underwater noise



## Non-indigenous species



# Hazardous substances, marine litter, underwater noise and non-indigenous species – status by topic



Hazardous substances, marine litter, underwater noise and non-indigenous species

## Hazardous substances

Majority of the Baltic Sea show **bad** or **poor status**.

However, there are decreasing trends in concentrations of several substances.

## Marine litter

11/16 sub-basins show **not good status** for beach litter. Two sub-basins indicate improving environmental conditions. 1 sub-basin shows a deteriorating littering trend. “Other”, plastic and fisheries related litter on the seafloor increased significantly in the period from 2015 to 2021.

## Underwater noise

below threshold for marine mammals but **exceeded threshold for masking for 9 out of 17 assessment units for fish**, although not for fish behavioural disturbance.

## Non-indigenous species

Good status for non-indigenous species was **not achieved**.





# Status of pressure-based core indicators by sub-basin (hazardous substances, NIS, beach litter, noise)



\* Pre-core indicator agreed to be tested in this assessment

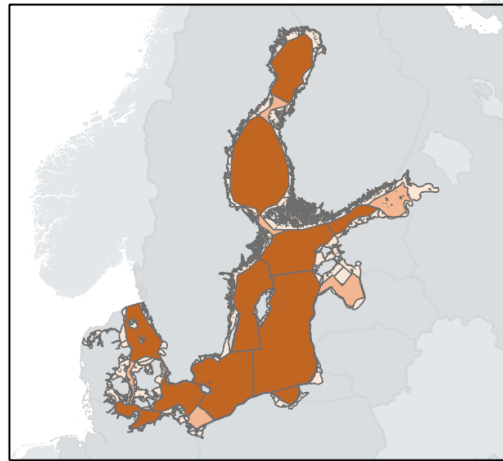
\*\* Pre-core indicator agreed to be tested in this assessment, masking of fish communication

\*\*\* Pre-core indicator agreed to be tested in this assessment, fish behavioural disturbance

# Eutrophication- Key takeaways

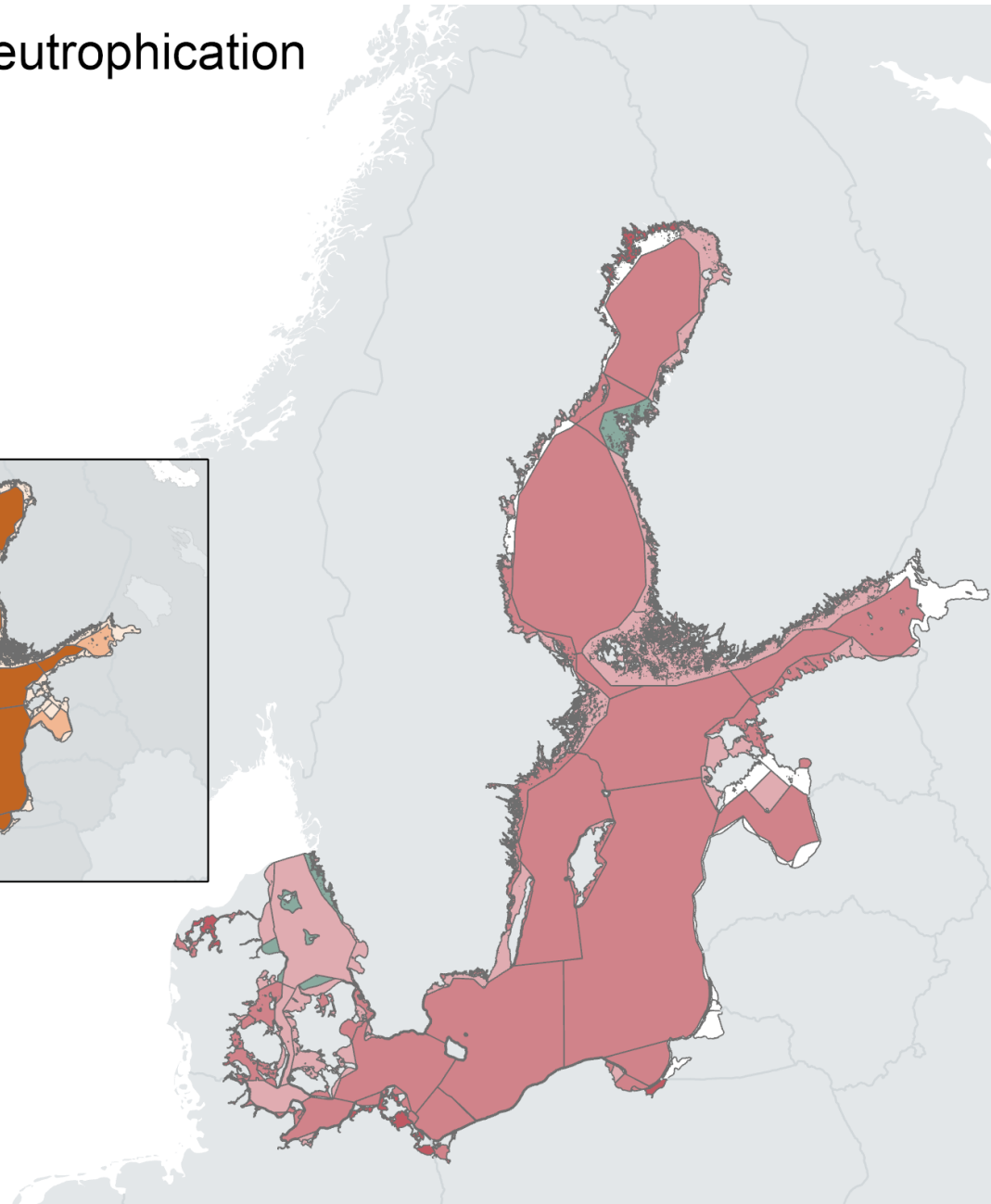
## Integrated eutrophication status

- High
- Good
- Moderate
- Poor
- Bad
- Not assessed



## Confidence

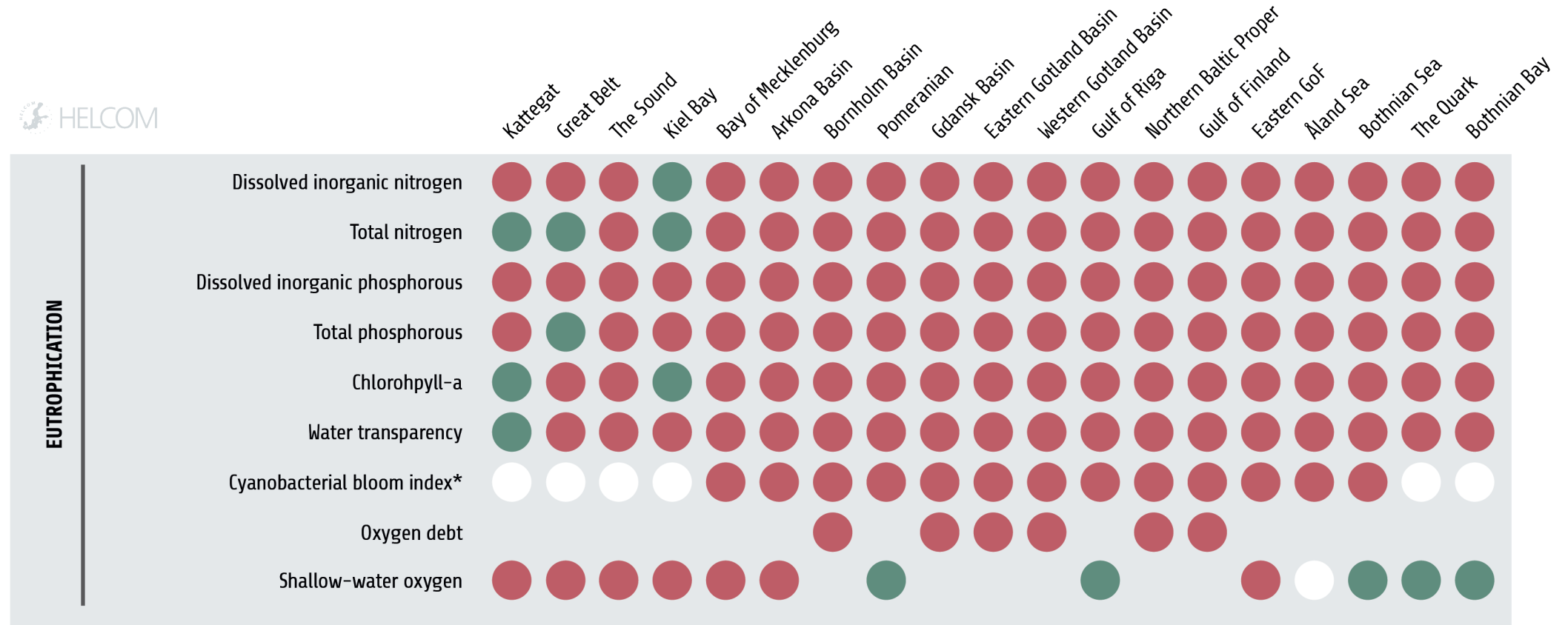
- High
- Moderate
- Low



Eutrophication



# Status of pressure-based core indicators by sub-basin (eutrophication)

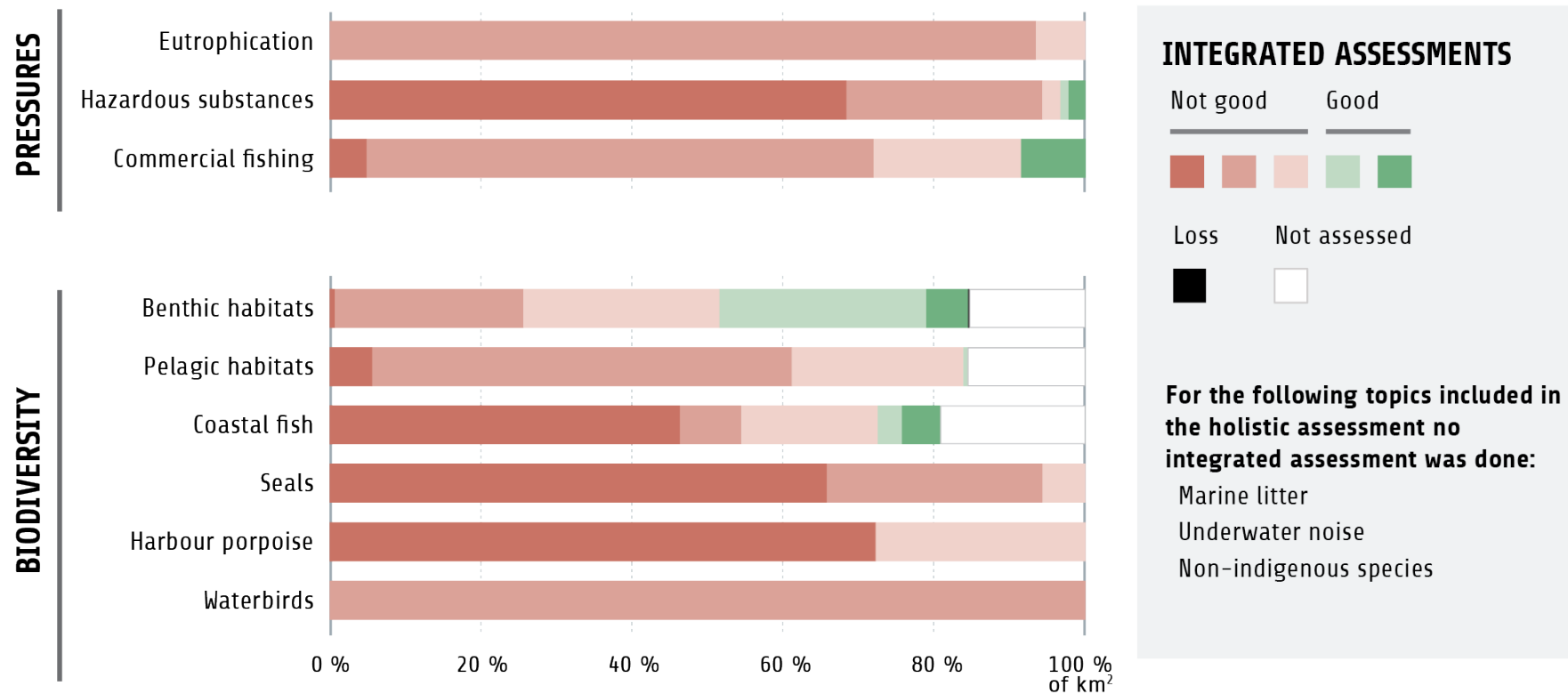


\* Pre-core indicator agreed to be tested in this assessment



# In summary: the state of the Baltic Sea ecosystem has not improved

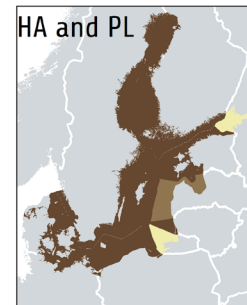
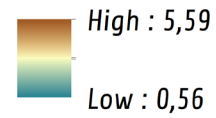
State of Baltic Sea pressures and biodiversity 2016–2021



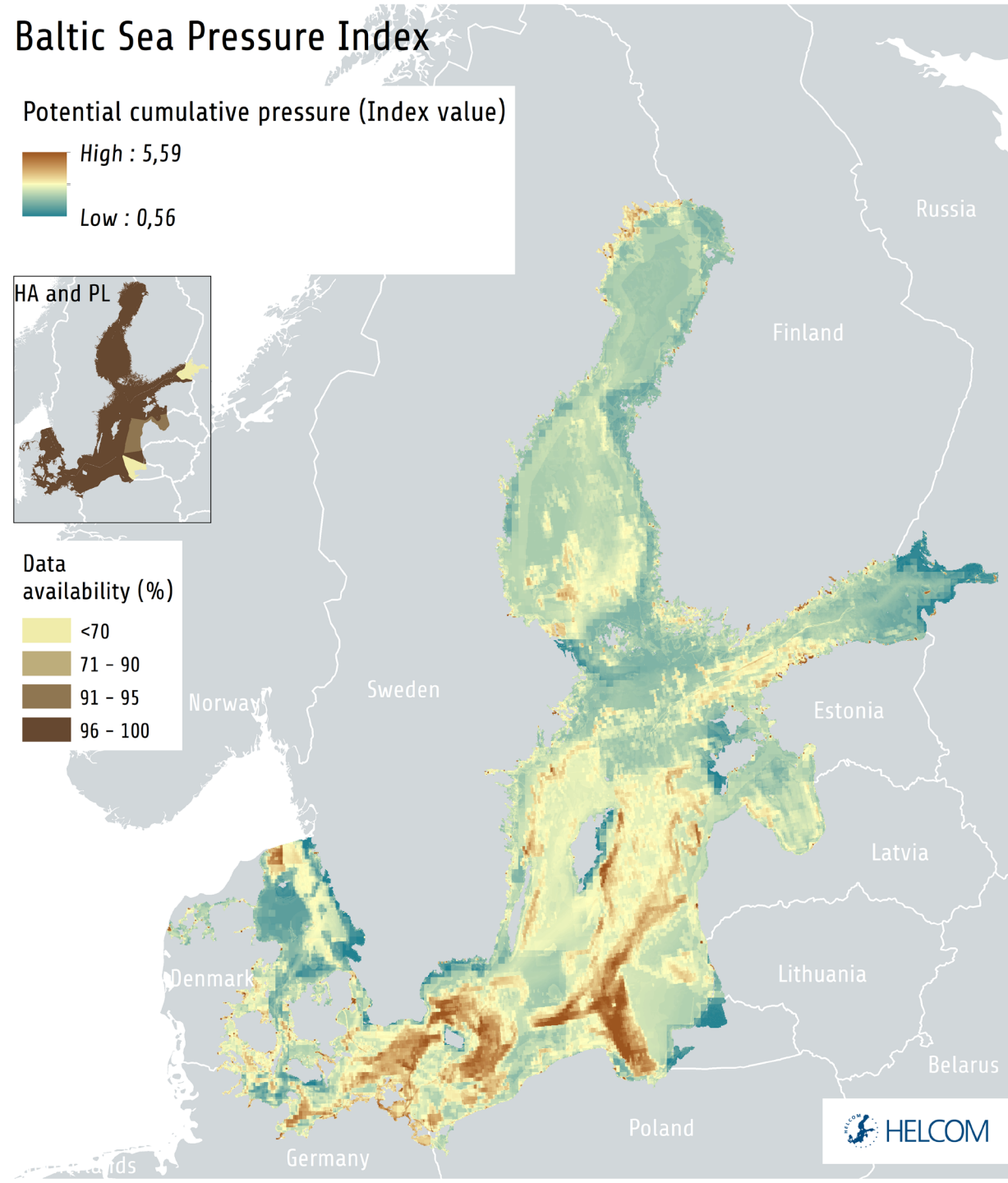
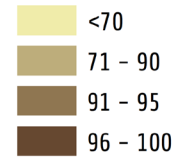
# Spatial Distribution of Pressure and Impact Assessment (SPIA)

## Baltic Sea Pressure Index

Potential cumulative pressure (Index value)



Data availability (%)



Spatial pressures and impacts



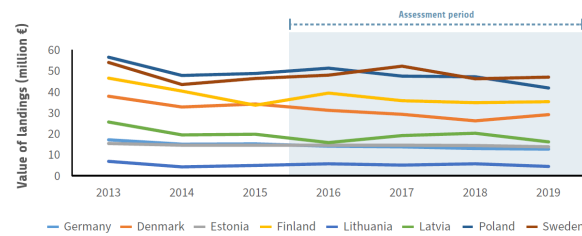




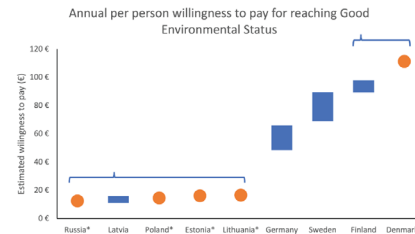
Economic and social analyses

# Economic and social analyses

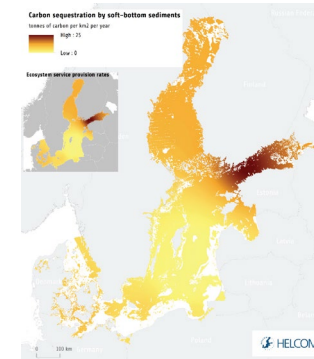
## Economic and social analysis of the use of marine waters



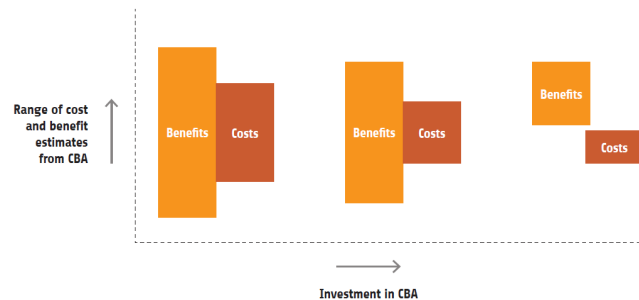
## Cost of degradation analysis



## Assessment of ecosystem services



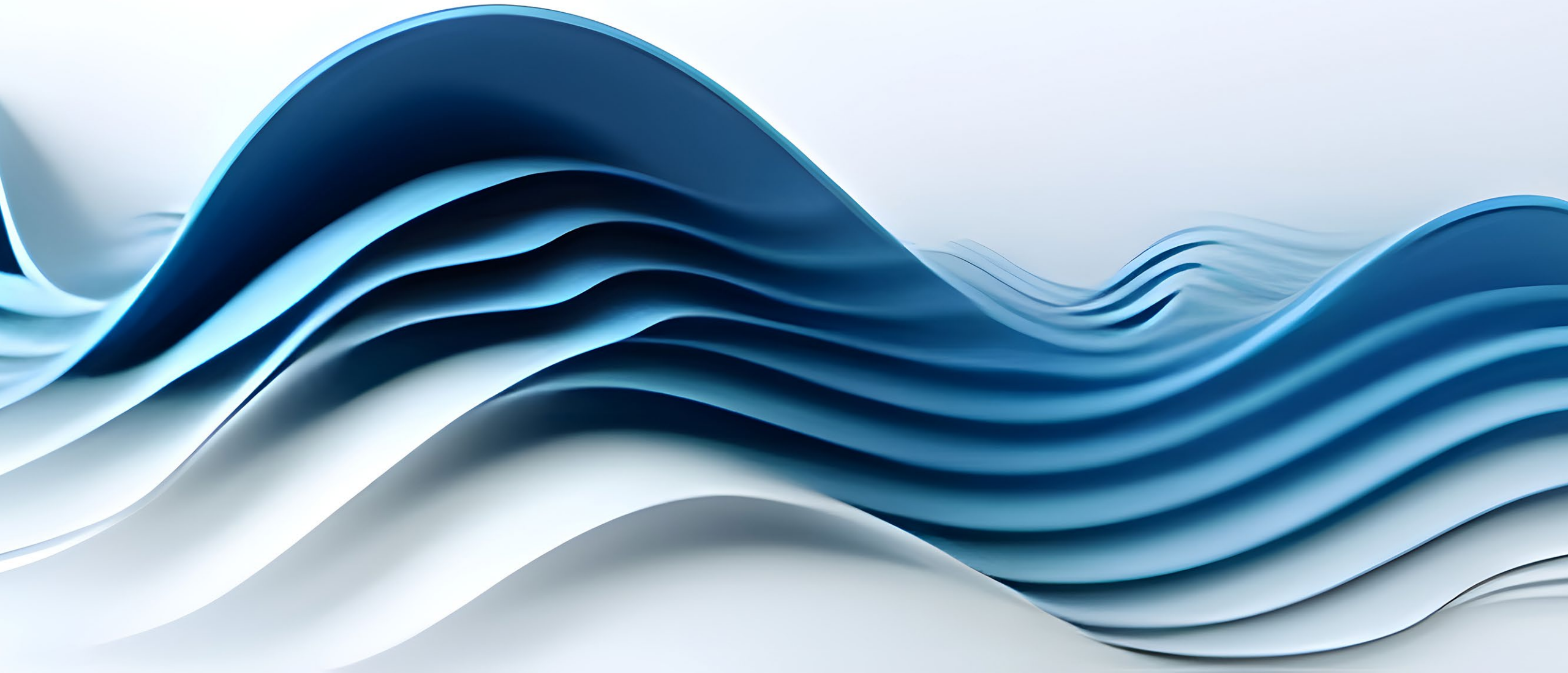
## Cost-benefit analysis



## Driver indicator assessments



Next steps



# Key takeaways from HOLAS 3



The Baltic Sea is under increasing impacts from **climate change** and **biodiversity degradation** catalysed by eutrophication, pollution, land use and resource extraction.



**Little to no improvement** of the Baltic Sea environment occurred during the assessment period.



**Measures** to reduce pressures on the Baltic Sea **are working**, when they are implemented, and the agreements in the updated Baltic Sea Action Plan remain highly relevant.



The effects of **climate change** are expected to increase in the future, increasing the need for measures to enhance ecosystem resilience and mitigate their negative impacts.



**Transformative changes** are needed in all socioeconomic sectors interacting with or affecting the Baltic Sea environment. **Actions are needed** both to stop current negative trends and to protect and restore ecosystems.



**Ecosystem knowledge** and **policies** for the Baltic Sea environment have developed substantially within the past six years.

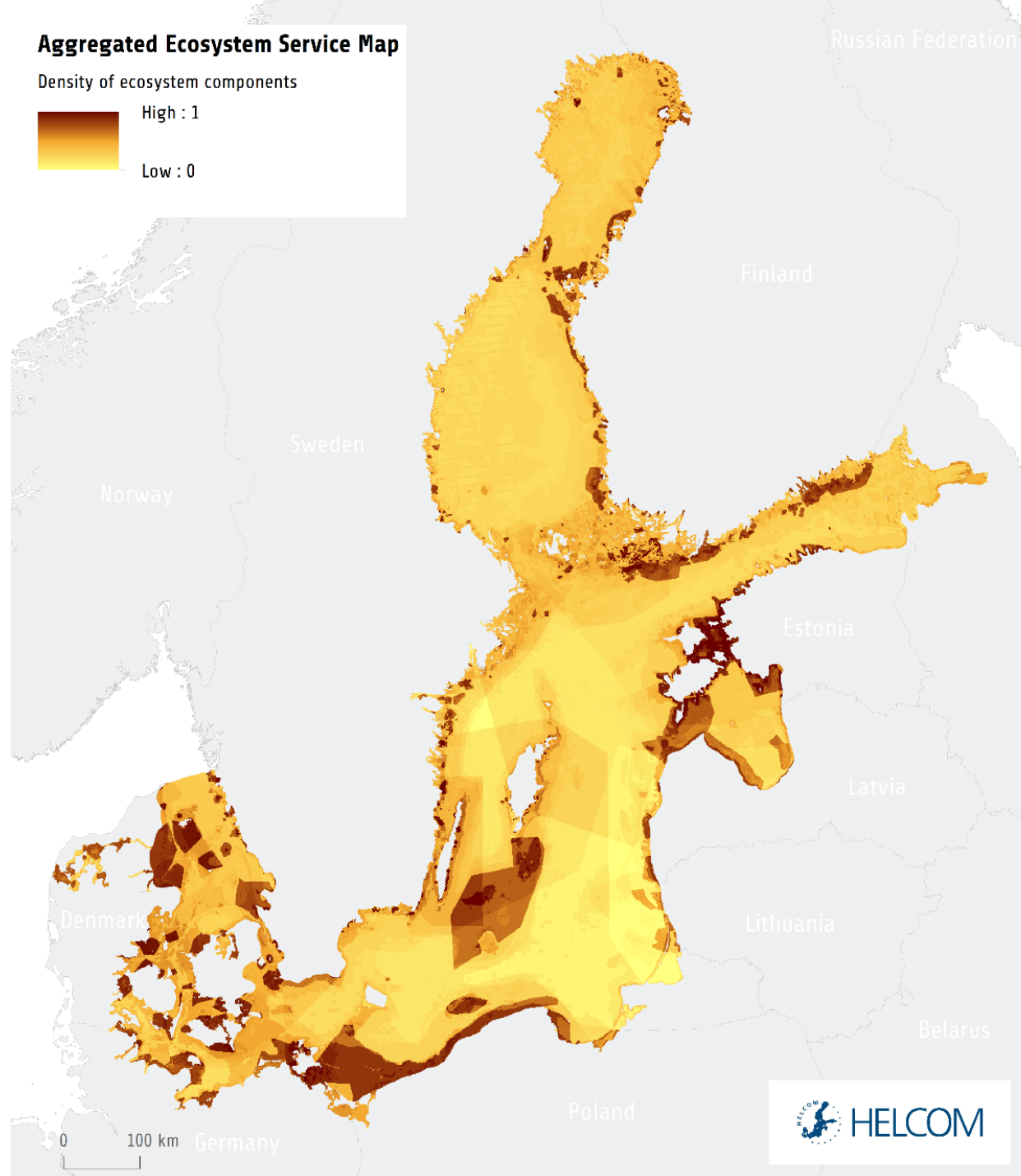
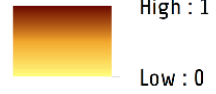


Implementing the updated **BSAP**, facilitating ecosystem-based management and minimizing impacts from climate change are **focal areas for HELCOM** in the coming years.

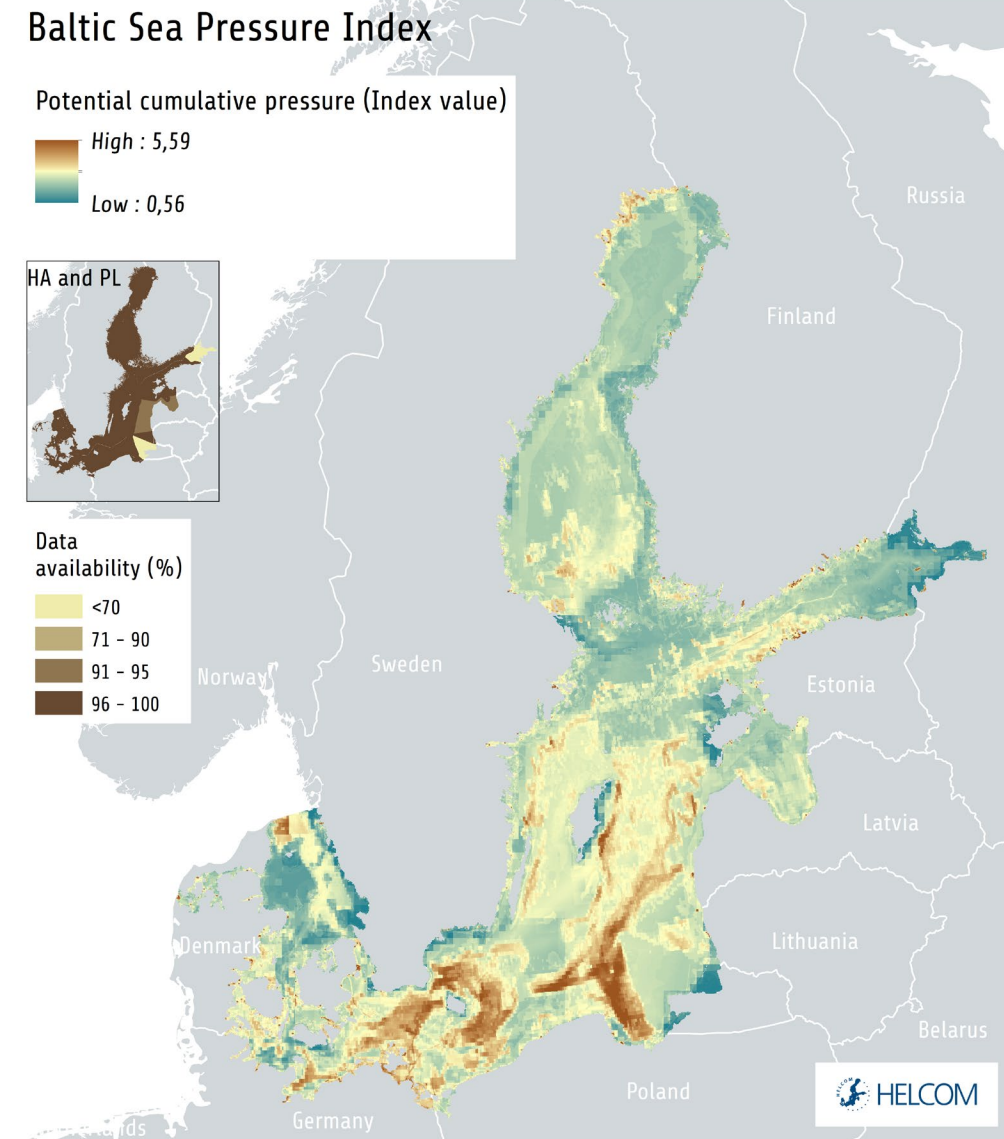
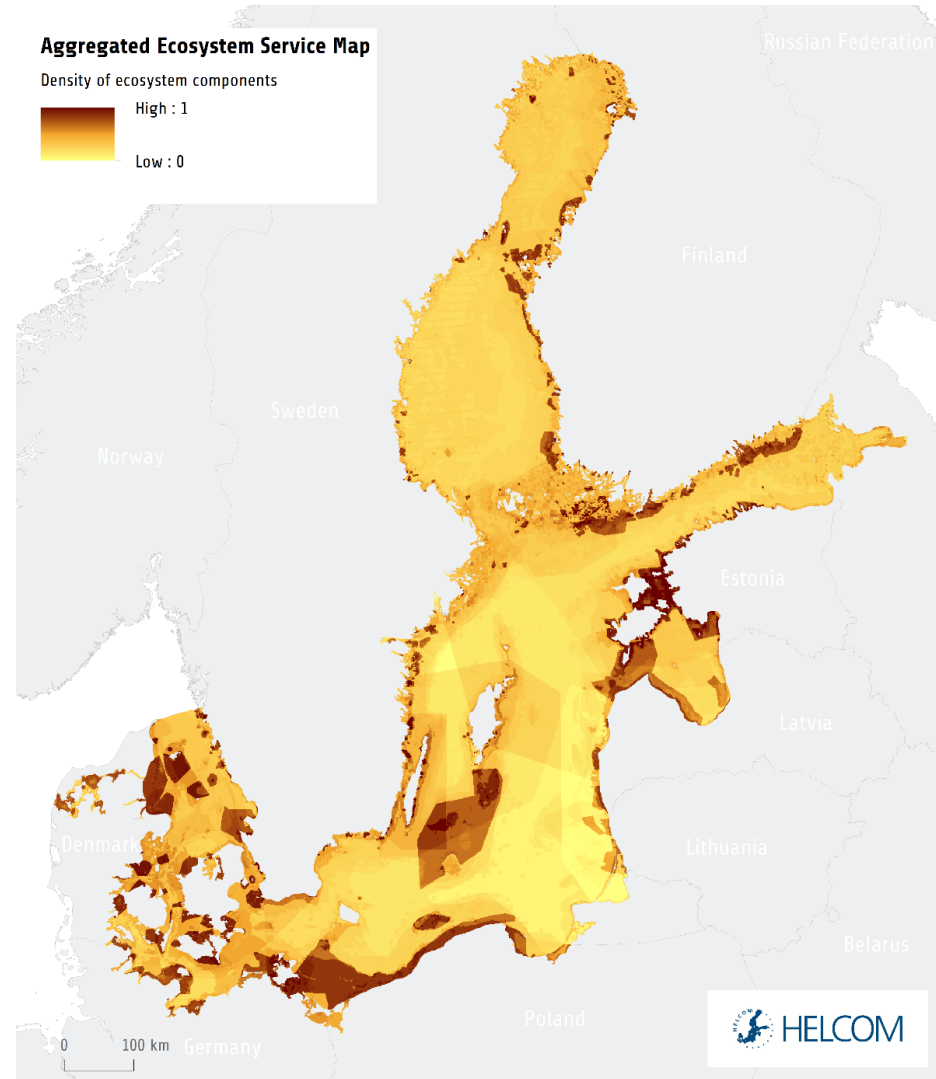
# High cost of inaction

## Aggregated Ecosystem Service Map

Density of ecosystem components



# High cost of inaction

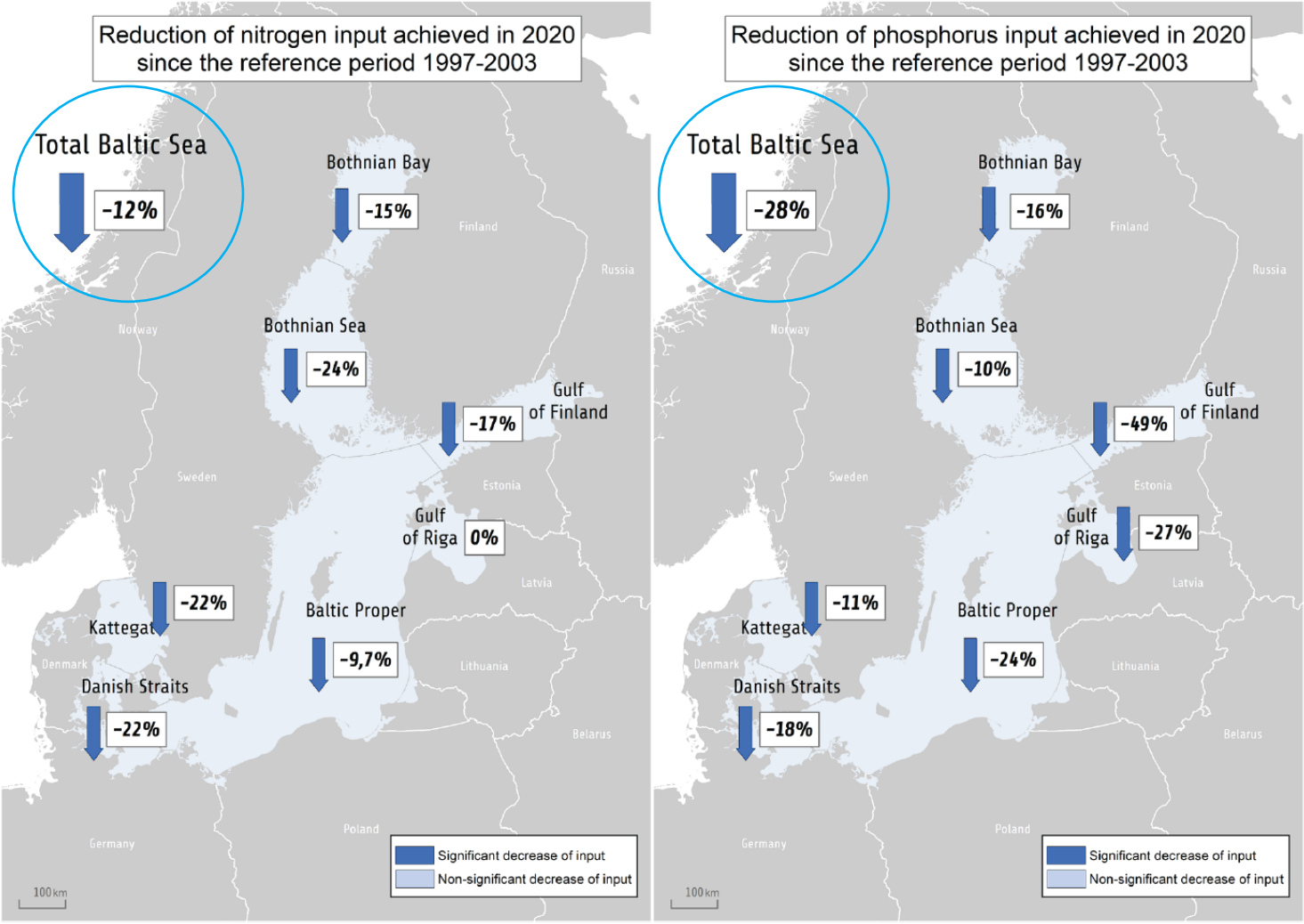


# High cost of inaction

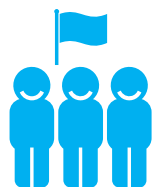
e.g. **9 billion euro/year** lost solely for recreation



# Regional measures are working



# Now that we know, where do we go?



National work in HELCOM countries is at the core of implementing the Baltic Sea Action Plan and improving the health of the Baltic Sea.



The third HELCOM holistic assessment highlights the importance of measures to strengthen Baltic Sea biodiversity.



Achieving a healthy Baltic Sea ecosystem requires measures both to limit the extent and intensity of current human-induced pressures and to protect and restore species and habitats.

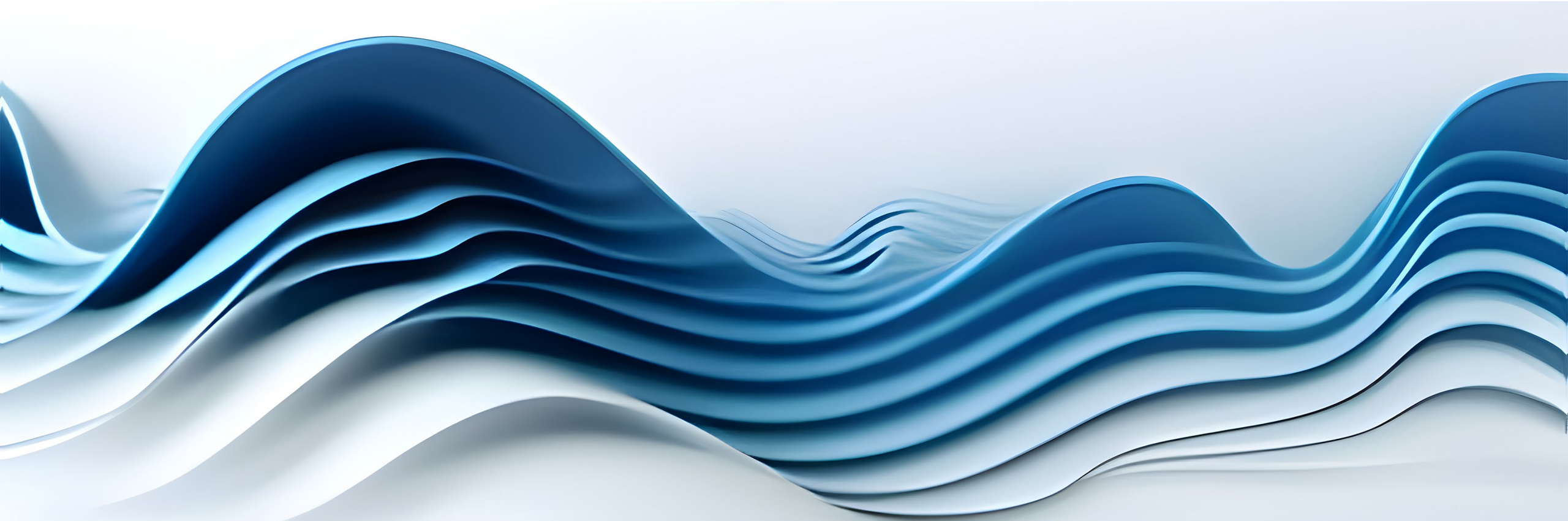


An urgent need is to equip our shared Baltic Sea ecosystem with the capacity to withstand the future effects of climate change.



A central task for HELCOM is to incorporate current knowledge developments in an ecosystem-based management framework that promotes the sustainability of the Baltic Sea region through cooperation at national, regional, and global levels.





# Thank you!

<https://stateofthebalticsea.helcom.fi>

